

**Private and confidential**

**By Email & By Hand**

The Board of Directors  
**Kinergy Corporation Limited**  
31/F  
148 Electric Road  
North Point  
Hong Kong

14 June 2024

Dear Sirs and Madams,

**Kinergy Corporation Limited**  
(the “Company”, together with its subsidiaries, the “Group”)

**DISCLOSEABLE AND CONNECTED TRANSACTION  
ESTABLISHMENT OF FUND PARTNERSHIP**

We refer to the circular of the Company in respect of the above captioned matters dated 14 June 2024 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as ascribed to them in the Circular, unless otherwise stated.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”), recommendation, opinion and/or references to our name and logo in the form and context in which they appear in the Circular.

We also confirm that, as at the Latest Practicable Date, we did not have any interest or shareholding, direct or indirect, in any member of the Group or any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group. As at the Latest Practicable Date, we had no direct or indirect interest in any assets which had been, since 31 December 2023 (being the date to which the latest published audited financial statements of the Company were made up), acquired, disposed of by, or leased to any member of the Group, or were proposed to be acquired, disposed of by, or leased to any member of the Group.

We confirm that the IFA Letter is given as of the date of the Circular for incorporation therein, and we consent to the IFA Letter and this letter being made available for display as described in the Appendix to the Circular.

Yours faithfully,  
For and on behalf of  
**Lego Corporate Finance Limited**

A handwritten signature in black ink, consisting of stylized, overlapping loops and lines, positioned above a horizontal line.

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**Stanley Ng**  
*Managing Director*